



ELECTRIC METALS (USA) LIMITED

Have questions about this notice? Call the Toll Free Number below.

Toll Free – 1-800 736 3001

Notice of Availability of Proxy Materials for Electric Metals (USA) Limited Annual Meeting

Meeting Date and Location:

When: Thursday, October 29th, 2026
1:00 p.m. (Pacific Time)

Where: 1100-1199 West Hastings Street,
Vancouver, BC, Canada, V6E 3T5

You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.edocumentviewer.com/EMUS

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

Shareholders may request to receive paper copies of the current meeting materials by mail at no cost. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than 10 business days before the meeting. If you do request the current materials, please note that another Proxy or Voting Instruction Form will not be sent; please retain your current one for voting purposes.

For Registered Holders:

Request materials by calling Toll Free at 1-866-641-4276, or send an email to investorvote@computershare.com with "Proxy Materials Electric Metals (USA) Limited" in the subject line. Include your full name and address, plus the number located in the shaded bar on the reverse side, and state that you want a paper copy of the meeting materials.

For Beneficial Holders:

If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number in the subject line. Unless requested, you will not otherwise receive a paper or email copy.

To obtain paper copies of the materials after the meeting date, please contact info@electricmetals.com.

Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. Election of Directors – Section 1
2. Appointment of Auditors – Section 2
3. Approval of Omnibus Equity Incentive Plan – Section 3

Voting

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Proxy or Voting Instruction Form. Your Proxy/Voting Instruction Form must be received by 11:59 am PST, on October 28, 2026.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING